

UPPER WEST SIDE

Lincoln SquareManhattan ValleyUpper West Side

NEIGHBORHOOD MAP

MIDTOWN WEST

- Clinton/Hell's Kitchen

- Hudson Yards

UPPER MANHATTAN

- East Harlem
- Hamilton Heights
- Harlem
- Inwood
- Manhattanville
- Marble Hill
- Morningside Heights
- Washington Heights

UPPER EAST SIDE

- Carnegie Hill
- Lenox Hill
- Upper East Side
- Yorkville

MIDTOWN EAST

- Garment District
- Kips Bay Tudor City

- Noho

- Nolita

- Soho

- NoMad

- Tribeca

- Stuyvesant Town

- Turtle Bay

- Sutton Place

- Midtown - Murray Hill

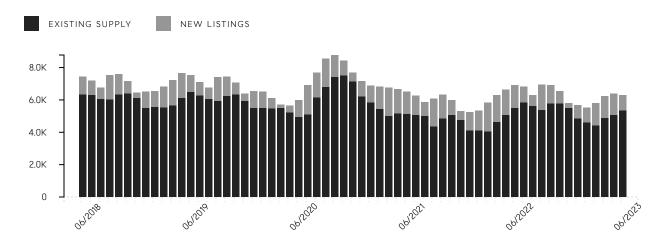
DOWNTOWN

- Chelsea
- Chinatown
- East Village
- Gramercy
- Greenwich Village
- Little Italy
- Lower East Side West Village

- FIDI/BPC - Battery Park
- Battery Park
- Financial District

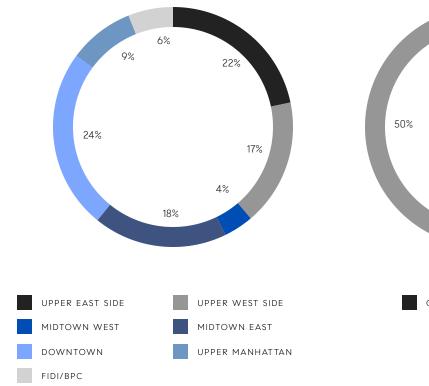
INVENTORY

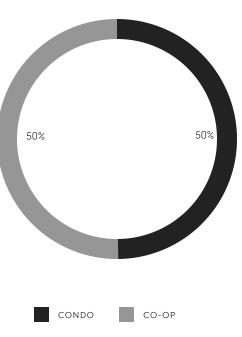
Total Inventory



By Neighborhood



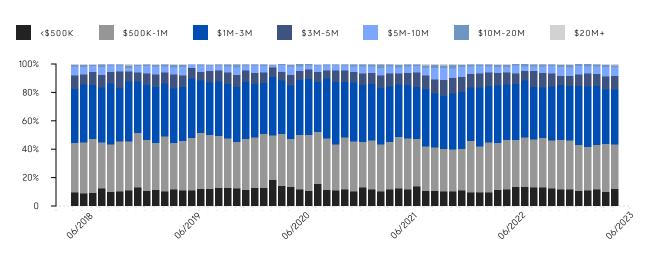




Manhattan Monthly Market Insights

Sources: ACRIS, RLS

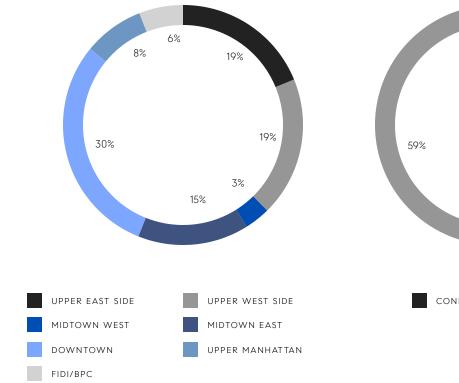
CONTRACTS SIGNED

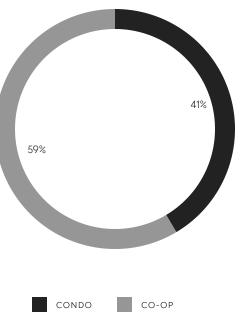


Market Share By Price (Last Ask)





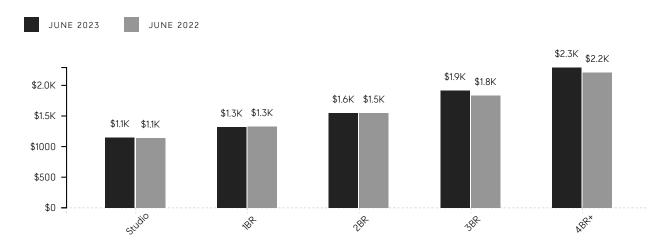




Sources: ACRIS, RLS

OVERALL

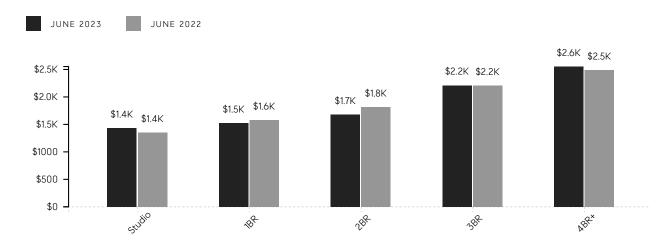
	JUN 2023	MAY 2023	% CHANGE	JUN 2022	% CHANGE
AVERAGE SALE PRICE	\$2,051,786	\$2,090,528	-1.9%	\$2,044,499	0.4%
MEDIAN SALE PRICE	\$1,250,000	\$1,200,000	4.2%	\$1,224,000	2.1%
AVERAGE PRICE PER SQUARE FOOT	\$1,538	\$1,471	4.6%	\$1,497	2.7%
AVERAGE DAYS ON MARKET	185	190	-2.6%	155	19.4%
AVERAGE DISCOUNT	6%	8%		4%	
INVENTORY	6,315	6,401	-1.3%	6,916	-8.7%
CONTRACTS SIGNED	1,047	1,166	-10.2%	1,115	-6.1%



Average Price Per Square Foot

CONDOS

	JUN 2023	MAY 2023	% CHANGE	JUN 2022	% CHANGE
AVERAGE SALE PRICE	\$2,868,896	\$2,837,982	1.1%	\$2,864,196	0.2%
MEDIAN SALE PRICE	\$1,775,000	\$1,720,000	3.2%	\$1,800,000	-1.4%
AVERAGE PRICE PER SQUARE FOOT	\$1,774	\$1,687	5.2%	\$1,791	-0.9%
AVERAGE DAYS ON MARKET	192	203	-5.4%	178	7.9%
AVERAGE DISCOUNT	5%	8%		4%	
INVENTORY	3,148	3,108	1.3%	3,581	-12.1%
CONTRACTS SIGNED	434	485	-10.5%	487	-10.9%

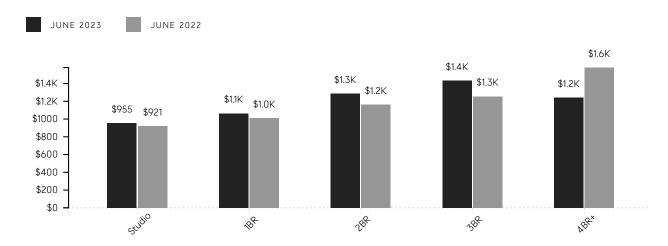


Average Price Per Square Foot

CO-OPS

	JUN 2023	MAY 2023	% CHANGE	JUN 2022	% CHANGE
AVERAGE SALE PRICE	\$1,422,277	\$1,437,517	-1.1%	\$1,408,290	1.0%
MEDIAN SALE PRICE	\$832,500	\$852,500	-2.3%	\$842,500	-1.2%
AVERAGE PRICE PER SQUARE FOOT	\$1,174	\$1,121	4.7%	\$1,102	6.5%
AVERAGE DAYS ON MARKET	180	180	0.0%	139	29.5%
AVERAGE DISCOUNT	6%	8%		4%	
INVENTORY	3,167	3,293	-3.8%	3,335	-5.0%
CONTRACTS SIGNED	613	681	-10.0%	628	-2.4%

Average Price Per Square Foot



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